

About The Eddy

Founded in 1928, The Eddy is a nationally recognized network of predominantly senior programs and services providing care to individuals in 22 counties. The Eddy's comprehensive and innovative programs help maximize independence, quality of life, and dignity through a Program of All-inclusive Care for the Elderly (PACE), adult day services, Alzheimer's care, home care, independent senior living, enriched housing/assisted living, rehabilitation, skilled nursing care, respite services, and end-of-life care.

The Trustees

The Eddy is the Trustee. We will work with you, your family and/or service provider to best determine your needs. A financial institution is the co-trustee and holds the funds in sub-trust accounts.

Confidence

You can be confident your funds are appropriately managed and your trust is administered in compliance with documentation standards set by regulatory agencies.

EDDY
COMMUNITY
TRUST
Pooled Trust for Monthly Income



The Eddy

ST PETER'S HEALTH PARTNERS

Eddy Community Trust
PO Box 1318
Latham, NY 12110
(518) 860-1241
sphp.com



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What is a Pooled Trust?

A Pooled Supplemental Needs Trust is created according to federal and state laws and allows individuals with disabilities to protect funds while remaining eligible for Medicaid and other government benefits.

How does it work?

Medicaid limits how much income you can have each month. New York State allows persons with disabilities to place monies above this limit in a Pooled Trust each month and qualify for Medicaid services such as home care. Funds in the trust can then be used to pay for living expenses and other needs.



Using our Pooled Trust can help keep you at home!

Let's look at an example to see how:

A 75-year-old Capital Region resident with dementia, receives a little too much income every month from her Social Security and pension for her to stay on Medicaid.

She can deposit that extra income (also called her spend-down or surplus income) into the Eddy Community Trust account each month. She will now be eligible for Medicaid. The Eddy will then use the funds toward her living expenses.

Individuals with any type of disability can establish an Eddy Community Trust account, deposit their surplus monthly income, and utilize these funds toward their living expenses and other needs.

*To learn more, please call
(518) 860-1241.*



Advantages of using the Eddy Community Trust:

- Accounts established quickly
- Fully staffed customer service department
- 24/7 access to automated account information
- Timely distribution processing

No hidden fees:

- Unlimited number of distributions
- Unlimited statements to family, care providers, etc.
- Verification of deposits
- Annual recertification information

The Eddy Community Trust is administered by NYSARC Trust Services.